

Harvey R. Miller
Stephen Karotkin
Joseph H. Smolinsky
WEIL, GOTSHAL & MANGES LLP
767 Fifth Avenue
New York, New York 10153
Telephone: (212) 310-8000
Facsimile: (212) 310-8007

Attorneys for Debtors and
Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X	
	:
In re	:
	:
MOTORS LIQUIDATION COMPANY, <i>et al.</i>,	:
f/k/a General Motors Corp., <i>et al.</i>	:
	:
Debtors.	:
	:
-----X	

	Chapter 11 Case No.
	09-50026 (REG)
	(Jointly Administered)

**NOTICE OF WITHDRAWAL
OF DEBTORS' FOURTEENTH OMNIBUS OBJECTION
TO CLAIMS SOLELY WITH RESPECT TO PROOF OF CLAIM NO. 39231
FILED BY KENTUCKY EMPLOYERS MUTUAL INSURANCE COMPANY**

PLEASE TAKE NOTICE THAT

Motors Liquidation Company (f/k/a General Motors Corporation) and its affiliated debtors, as debtors in possession (collectively, the “**Debtors**”), hereby withdraw without prejudice the Debtors’ Fourteenth Omnibus Objection to Claims [Docket No. 5524] solely with respect to Proof of Claim No. 39231 filed by Kentucky Employers Mutual Insurance Company. The Debtors reserve any and all rights to object to Proof of Claim No. 39231 on any basis.

Dated: New York, New York
May 25, 2010

/s/ Joseph H. Smolinsky

Harvey R. Miller

Stephen Karotkin

Joseph H. Smolinsky

WEIL, GOTSHAL & MANGES LLP

767 Fifth Avenue

New York, New York 10153

Telephone: (212) 310-8000

Facsimile: (212) 310-8007

Attorneys for Debtors

and Debtors in Possession